


# **Agent Services Homepage Update Release**

## **February 2021**

Updating the ASA homepage with an accordion layout to make it easier for agents to find what they need

# ASA Homepage Before Update

 **GOV.UK**

Agent services account

[Account home](#) [Manage account](#) [Sign out](#)

**BETA** This is a new service – your [feedback](#) will help us to improve it.

## Agent services account

Account number: XARN 123 4567

You cannot view your client lists in your agent services account.

You must first [ask your client to authorise you](#) to act on your behalf. You only need to do this if you have not copied across an existing authorisation from the client.

### Making Tax Digital for VAT

**Sign clients up for Making Tax Digital for VAT**

You copied across existing client authorisations to your agent services account. This means you can now sign these clients up to Making Tax Digital.

[Sign clients up for Making Tax Digital for VAT \(opens in a new tab\)](#)

[Check if an existing client is signed up](#)

**Manage your client's VAT details**

Use this service to update your client's VAT registration status, business name (if they are a limited company), principal place of business and VAT stagger.

[Manage your client's VAT details \(opens in a new tab\)](#)

### Trusts and estates

**Find guidance on registering a trust or an estate**

[How to register your client's trust \(opens in a new tab\)](#)

[How to register your client's estate \(opens in a new tab\)](#)

**Register or maintain your client's trust or estate**

Use the following services for trusts and estates.

[Register or maintain a client's trust](#)

[Register or maintain a client's estate](#)

### Capital Gains Tax on UK property

**Before you start**

Your client must first [set up a Capital Gains Tax on UK property account \(opens in a new tab\)](#).

They must then [authorise you to act on their behalf \(opens in a new tab\)](#).

**Manage a client's Capital Gains Tax on UK property**

[Report your client's Capital Gains Tax on UK property and view payments and penalties](#)

### Client authorisations

**Ask a client to authorise you**

You only need to do this if you have not copied across an existing authorisation from the client.

[Ask a client to authorise you](#)

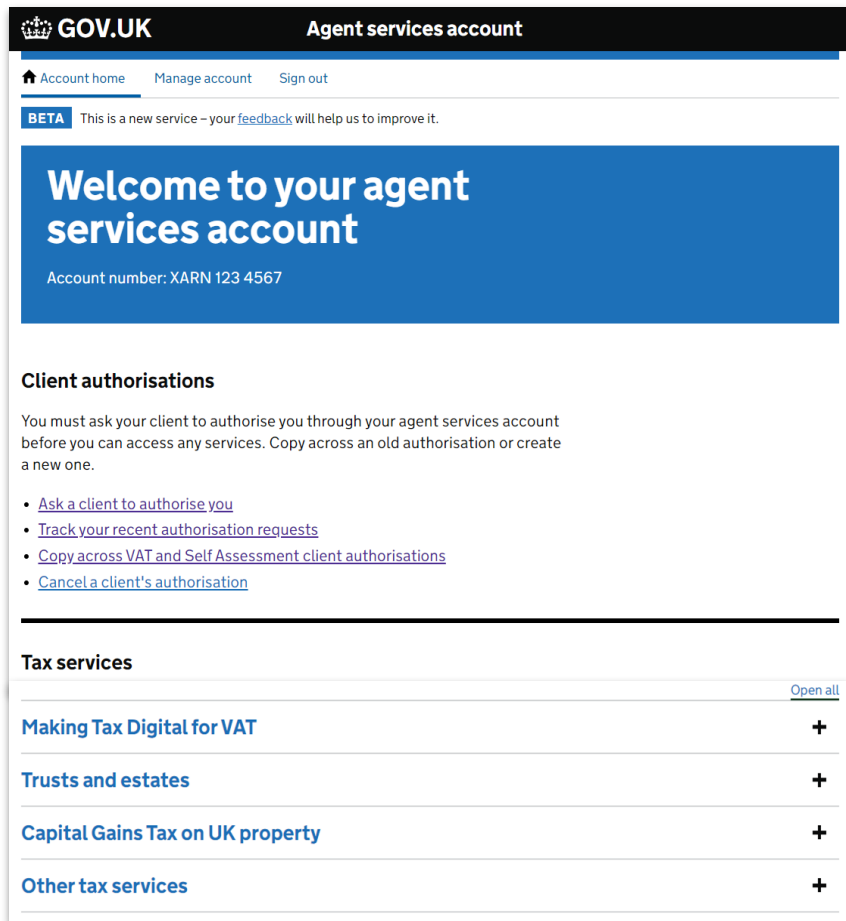
**Manage authorisations**

[Track your recent authorisation requests](#)

[Copy across more VAT and Self Assessment client authorisations](#)

[Cancel a client's authorisation](#)

# ASA Homepage Following Update



The screenshot shows the ASA Agent services account homepage. At the top is a dark blue header with the GOV.UK logo and the text 'Agent services account'. Below the header is a navigation bar with links for 'Account home', 'Manage account', and 'Sign out'. A 'BETA' badge is present, followed by a message: 'This is a new service – your [feedback](#) will help us to improve it.' The main content area features a large blue banner with the text 'Welcome to your agent services account' and 'Account number: XARN 123 4567'. Below the banner is a section titled 'Client authorisations' with a paragraph explaining the need for client authorization and a list of links: 'Ask a client to authorise you', 'Track your recent authorisation requests', 'Copy across VAT and Self Assessment client authorisations', and 'Cancel a client's authorisation'. A horizontal line separates this from the 'Tax services' section, which is titled 'Tax services' and has an 'Open all' link. Below this are four expandable sections: 'Making Tax Digital for VAT', 'Trusts and estates', 'Capital Gains Tax on UK property', and 'Other tax services', each with a plus icon to its right.

**GOV.UK** Agent services account

[Account home](#) [Manage account](#) [Sign out](#)

**BETA** This is a new service – your [feedback](#) will help us to improve it.

## Welcome to your agent services account

Account number: XARN 123 4567

### Client authorisations

You must ask your client to authorise you through your agent services account before you can access any services. Copy across an old authorisation or create a new one.

- [Ask a client to authorise you](#)
- [Track your recent authorisation requests](#)
- [Copy across VAT and Self Assessment client authorisations](#)
- [Cancel a client's authorisation](#)

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### Tax services

[Open all](#)

- [Making Tax Digital for VAT](#) +
- [Trusts and estates](#) +
- [Capital Gains Tax on UK property](#) +
- [Other tax services](#) +

These changes are the first iteration of homepage updates and are due to be followed by further content and design changes.

### Summary of changes:

- New welcome banner
- Client authorisation section prominently at the top of the page, since this is used most by agents
- Tax services hidden in expandable accordions so agents can choose what they want to see information on
- New Other tax services accordion to help agents better understand when they need to go elsewhere to Agent Services

# ASA Homepage Following Update - Expanded VAT and Trusts & Estates Accordions

## Making Tax Digital for VAT

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[Sign clients up for Making Tax Digital for VAT \(opens in a new tab\)](#)

### Manage your client's VAT details

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## Trusts and estates

### Find guidance on registering a trust or an estate

[How to register your client's trust \(opens in a new tab\)](#)

[How to register your client's estate \(opens in a new tab\)](#)

### Register or maintain your client's trust or estate

Use the following services for trusts and estates.

[Register or maintain a client's trust](#)

[Register or maintain a client's estate](#)

- Content and links remain mostly unchanged from the boxes in the old homepage design

# ASA Homepage Following Update - Expanded CGT and Other Services Accordions

## Capital Gains Tax on UK property

### Before you start

Your client must first [set up a Capital Gains Tax on UK property account \(opens in a new tab\)](#).

They must then [authorise you to act on their behalf \(opens in a new tab\)](#).

### Manage a client's Capital Gains Tax on UK property

[Report your client's Capital Gains Tax on UK property and view payments and penalties](#)

## Other tax services

To manage other tax services, you will need to sign in to HMRC online.

[Sign in using the Government Gateway user ID you use to access these services.](#)

Once you have signed in, you will be able to manage other taxes, for example:

- Self Assessment
- Corporation tax
- PAYE for employers

[If you are still not sure which account is for you, read the guidance.](#)

- Content and links remain mostly unchanged from the boxes in the old homepage design
- Other tax services section is all new content:
  - If a tax service is not in Agent Services this guides users to sign into the relevant credential they use to access legacy/classic services
  - Final link takes users to relevant guidance on tax services for agents - <https://www.gov.uk/government/collect/ons/hmrc-online-services-for-agents#hmrc-online-services-for-agents-account>