

# ENHANCE YOUR CAREER

Get the most out of  
your ATT membership



# How to manage your membership

## Your Portal

As a student you will have become familiar with the Portal, where you managed exam bookings etc. The Portal remains the central place for you to manage your membership too.

Each year we will send you a notice for renewal in November by email. This will be a call to action for you to log in to the Portal and pay your subscription for the year ahead and submit your Annual Return for the previous year. Annual Subscriptions and Annual Returns are due by 31 January each year. You can submit and pay online through the Portal. Invoices marked paid are sent automatically to members by email and these can be used (where agreed) to expense the cost of your membership back to your employer.

## Your Membership Benefits

This is a snapshot of the member benefits you can access:

- Free or low-cost seminars, webinars, meetings, and discussion groups, including discounted rates at our Annual Conferences
- Copies of Tolley's Tax Guide;

Whillan's Tax Tables and the Annotated Finance Act year on year

- Tax Rate Cards – members can apply for up to 50 copies of a branded tax rate card for use in their offices or with clients
- A mousemat containing the latest rates and allowances
- ATT's Mentoring Programme
- A weekly technical e-newsletter
- Discounts on publications from our partnered publishers
- Appear in our online directory of Tax Technicians where you can advertise your specialist skills to the public and employers
- You can apply to use the ATT members logo  
[www.att.org.uk/att-members-logo](http://www.att.org.uk/att-members-logo)
- Tax Adviser Magazine, hard copy and at [www.taxadvisermagazine.com](http://www.taxadvisermagazine.com)
- Support to help you through a challenging situation from the Tax Adviser's Benevolent Fund.  
<https://www.att.org.uk/members/tax-advisers-benevolent-fund-tabf>

To find out more visit:

[www.att.org.uk/members/benefits-being-att-member](http://www.att.org.uk/members/benefits-being-att-member)

or watch our video

[www.youtube.com/watch?v=tu3ruW-WWRTk](http://www.youtube.com/watch?v=tu3ruW-WWRTk)



# ATT Annual Conferences

- Three opportunities a year to increase your knowledge and enhance your skills in the tax profession
- Network and share feedback and ideas with like-minded professionals
- A valuable source of Continuing Professional Development (CPD).

The conferences concentrate on topical issues with an emphasis on the practical issues faced on a daily basis by Taxation Technicians.

Our knowledgeable speakers illustrate their lectures with practical examples gained from their experience in practice. The conferences also give you an ideal opportunity to network with like-minded professionals.

In addition, ATT in partnership with AAT offers a Sharpen Your Tax Skills workshop series in late Autumn.

## Further Information

The ATT Annual Conferences take place in June and July and the joint AAT/ATT Sharpen Your Tax Skills workshops take place in November and December. Sign up for your place at [www.att.org.uk/events](http://www.att.org.uk/events)



# Engaging with your tax community by region

## Branch Network

A Joint Network with the Chartered Institute of Taxation brings the profession together as a community via peer-to-peer learning and networking.

The Branch Network community is made up of a friendly volunteer group of ATT and CIOT members from your area, who will deliver an annual programme of events tailored to local members and students.

- Branch events include professional skills training, and other social events
- Free or low-cost seminars, webinars, meetings, and discussion groups
- The chance to develop your technical expertise and obtain Continuing Professional Development (CPD) hours
- Valuable networking opportunities with likeminded professionals and a chance to practice your networking skills
- Personal development including building and maintaining your professional status.

## Join Your Community

When you applied to study ATT you were invited to select a Branch, now, as a member you can enrol onto more branches, perhaps one local to home or work or both. Branch events are an opportunity for training and development but, more than that, they are also a great way to meet other tax professionals working in your area.

## Get Involved

The ATT wants to support members wherever they are, if you do not currently have an active branch in your area but you are interested in finding out more about what events and activities might be happening in your region or online, please contact: [branches@tax.org.uk](mailto:branches@tax.org.uk).

## Access Branch Webinars

Our CPD is accessible and inclusive, therefore, if you prefer to obtain content online, we offer an online programme of technical webinars and professional skills available at:

[www.att.org.uk/branch-webinars](http://www.att.org.uk/branch-webinars)

In 2023, the Branch Network delivered 89 events, 38 of these were in-person events in the UK and Channel Islands attracting over 10,500 delegates.

# Find an ATT

## Taxation Technician Directory

- Appear in ATT's Taxation Technician on-line members directory.
- This directory is free to use and allows clients to search for an ATT member via their town, post code, tax specialism or surname.

Find out more: <https://pilot-portal.tax.org.uk/utilities/att/find-a-member>

# Volunteer with ATT

If you want to help to shape the future of the Association and the tax profession, then volunteering is a real way to make a difference.

ATT's Council, Steering Groups and Committees and the branch network are all run by members, volunteers who offer their time and expertise to provide essential direction, leadership, guidance and support to the Association.

Volunteering is also a great way to enhance and develop new skills, gain valuable experience and make a contribution to the wider profession. Watch our video to find out more: [www.youtube.com/watch?v=NApsEad3bqI&t=14s](https://www.youtube.com/watch?v=NApsEad3bqI&t=14s)

Or see [www.att.org.uk/volunteering-att](http://www.att.org.uk/volunteering-att)

# Mentoring

The ATT member and student mentoring programme is designed to support personal and professional growth through meaningful connections. Mentoring is a mutually beneficial relationship that fosters growth, learning, and success for all involved.

Find out more and register at <https://att.onpld.com/>

# ATT Technical

- The technical area of your website includes information on consultations, submissions and HMRC publications
- There is a dedicated website area on the latest developments in MTD
- Find out how ATT represents your views on technical issues.

The Technical section of the ATT website presents information from the Association's Technical Steering Group.

The Technical Steering Group provides a structure through which the general problems with compliance and administration faced on a day-to-day basis by ATT members can be

considered and appropriate action taken. The Association can take on queries which bring to light anomalies or problems with tax law or administration.

Much of our technical work consists of meetings with HM Treasury and HM Revenue & Customs, to help ensure that the viewpoint of the taxpayer and tax practitioners is taken into account in the development of HMRC's policy and practise.

## Find out more

Find out about our Technical news at:  
[www.att.org.uk/news](http://www.att.org.uk/news)



# Join New Tax Professionals

**A Joint Committee with the Chartered Institute of Taxation is focussed on serving members in the first 10 years of their career.**

The New Tax Professionals (NTP) committee host events such as development skills, networking, social events, technical and general interest topics that are particularly relevant to those in the early stages of their career. The NTP committee works collaboratively with the ATT and CIOT Branch Network to geographically widen the scope of their committee and the members they support. [www.att.org.uk/new-tax-professionals-committee](http://www.att.org.uk/new-tax-professionals-committee)

## Social Media

Follow our social media channels to keep Up-to-date on the latest industry updates Including our press releases, events and HMRC talking points.

Our LinkedIn group is available to members, fellows and students of the ATT who can share feedback and ideas on the latest industry news. The group gives members the opportunity to be part of the ATT community. Our X page offers Information on upcoming events, as well as articles from our Technical team and updates from the events we take part in.

X @ourATT

LinkedIn [www.linkedin.com/company/ouratt/](http://www.linkedin.com/company/ouratt/)

# High Professional Standards and AML Supervision

The ATT requires members to adhere to high Professional Standards which protect the member, their clients and other third parties. Our standards are one of the reasons our members are held in high regard by HMRC and other bodies. The ATT is also a professional body AML supervisor.

All of our Professional Standards requirements and guidance are available via the websites and the main areas to refer to are:

## **Professional Conduct in Relation to Taxation (PCRT)**

This sets out the principles and standards of behaviour that all members and students must follow in their tax work. The PCRT is written by ATT and CIOT and five other leading UK tax and accountancy bodies. It sets out the ethical code for the tripartite relationship between the adviser, the client and the tax authorities; and is recognised by the courts and HMRC as setting the standard for the behaviour expected as a tax adviser.

Find out more at:

[www.att.org.uk/professional-standards/professional-conduct-relation-taxation](http://www.att.org.uk/professional-standards/professional-conduct-relation-taxation)

## **Professional Rules and Practice Guidelines (PRPG)**

This sets out the requirements for tax advisers working in practice, commerce or industry. It contains the fundamental principles and rules, together with related guidance, which members must comply with and which help members handle challenges encountered in their professional work.

Find out more at:

[www.att.org.uk/professional-standards/professional-rules-and-practice-guidelines](http://www.att.org.uk/professional-standards/professional-rules-and-practice-guidelines)

## **AML Supervision**

This area of the website includes details of how to register for supervision and provides considerable support and help to meet the requirements of the legislation.

Find out more at:

<https://www.att.org.uk/professional-standards/anti-money-laundering>



# Membership checklist

- Review your online listing in the directory of Taxation Technicians:  
<https://pilot-portal.tax.org.uk/utilities/att/find-a-member>
- Check your details are up to date on the portal: <https://pilot-portal.tax.org.uk>
- Update your preferences to receive relevant content via our email preference centre: [www.tax.org.uk/preference-centre](http://www.tax.org.uk/preference-centre)
- Check out our latest articles and news on Tax Adviser Magazine website:  
[www.taxadvisermagazine.com](http://www.taxadvisermagazine.com)
- Listen to experts discuss the latest issues in tax, on Tax Adviser Podcasts:  
[www.taxadvisermagazine.com/podcasts](http://www.taxadvisermagazine.com/podcasts)
- Follow us on LinkedIn  
[www.linkedin.com/company/ouratt/](http://www.linkedin.com/company/ouratt/) and X @ourATT
- Join the New Tax Professional LinkedIn Group  
[www.linkedin.com/groups/8160878/](http://www.linkedin.com/groups/8160878/)
- Find out about more benefits at:  
[www.att.org.uk/members/benefits-being-att-member](http://www.att.org.uk/members/benefits-being-att-member)



# ABOUT ATT

The Association of Taxation Technicians (ATT) is the leading professional body for those providing UK tax compliance services.

We have over 10,000 members and more than 5,900 students who can be found in private practice, commerce and industry, government and academia.

Qualified by examination and practical experience, our members commit to the highest standards of professional conduct and ensure that their tax knowledge is constantly kept up to date.



[www.att.org.uk](http://www.att.org.uk)  
[@ourATT](#)    
[membership@att.org.uk](mailto:membership@att.org.uk)

